

Metrofile Holdings Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 1983/012697/06)  
Share code: MFL  
ISIN Code: ZAE000061727  
('Metrofile' or 'the Company')

NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND  
AVAILABILITY OF THE BROAD-BASED BLACK ECONOMIC EMPOWERMENT  
ANNUAL COMPLIANCE REPORT

Shareholders are advised that the notice of annual general meeting ('AGM') containing the summarised consolidated financial statements for the year ended 30 June 2021, dispatched to shareholders today, being Tuesday, 26 October 2021, sets out the details of the Company's AGM which will be held via a remote, interactive, electronic platform at 09h00 on Thursday, 25 November 2021.

Accordingly, the salient dates and times of the AGM are as follows:

Issuer name	Metrofile Holdings Limited
Type of instrument	Ordinary shares
ISIN number	ZAE000061727
JSE code	MFL
Meeting type	Annual General Meeting
Meeting venue	Electronic platform
Record date to determine which shareholders are entitled to receive the notice of AGM	Friday, 15 October 2021
Distribution of the Integrated Annual Report	Tuesday, 26 October 2021
Last date to trade in order to be eligible to attend and vote at the AGM	Tuesday, 16 November 2021
Record date to determine which shareholders are entitled to attend and vote at the AGM	Friday, 19 November 2021
Last day to lodge proxy forms by 09:00 on	Tuesday, 23 November 2021
Date of AGM at 09:00 on	Thursday, 25 November 2021
Publication of AGM results on SENS by not later than	Monday, 29 November 2021
Website link	<a href="http://www.metrofilegroup.com">www.metrofilegroup.com</a>

Shareholders are further advised that Metrofile's Integrated Annual Report, incorporating the summarised annual financial statements for the year ended 30 June 2021 has been published and is available on the Company's website, [www.metrofilegroup.com](http://www.metrofilegroup.com), and contains no changes from the audited consolidated annual financial statements for the year ended 30 June 2021 published on the Stock Exchange News Service of the JSE Limited on Monday, 13 September 2021.

Shareholders are hereby notified that in accordance with the JSE Listings Requirements, the Company's annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003, read with the Broad-Based Black Economic Empowerment Amendment Act 46 of 2013, has been published and is available on the Company's website, [www.metrofilegroup.com](http://www.metrofilegroup.com).

Illovo  
26 October 2021

Sponsor  
The Standard Bank of South Africa Limited