

ATTACQ LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1997/000543/06)

JSE share code: ATT ISIN: ZAE000177218

(Approved as a REIT by the JSE)

(“Attacq” or “the Company”)



NO CHANGE STATEMENT, AVAILABILITY OF ANNUAL REPORT AND POSTING OF NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that Attacq’s integrated annual report and audited financial statements for the year ended 30 June 2021 (on which the Company’s auditors, Ernst & Young Incorporated, expressed an unmodified audit opinion) (collectively, the “**annual report**”) will be published on the Company’s website, <https://www.attacq.co.za/investor-hub/#integrated-reports> today, Wednesday, 20 October 2021.

The audited annual financial statements included in the annual report contain no changes to the summarised provisional consolidated financial statements for the year ended 30 June 2021 and the audited annual financial statements for the year ended 30 June 2021, which were published on SENS and the Company’s website, respectively, on Tuesday, 14 September 2021.

Shareholders are advised that Attacq’s notice of annual general meeting and summarised provisional consolidated financial results for the year ended 30 June 2021, were dispatched to shareholders today, Wednesday, 20 October 2021 and are available on the Company’s website, www.attacq.co.za.

The annual general meeting for Attacq will be held entirely by electronic communication on Thursday, 18 November 2021 at 09h00. Shareholders who intend participating are requested to register online using the online registration portal at www.smartagm.co.za by no later than 09h00 on Tuesday, 16 November 2021. Alternatively, shareholders may apply to Computershare Investor Services (“Computershare”), by submitting a request to: Rosebank Towers, First Floor, 15 Biermann Avenue, Rosebank 2196, or posting it to Private Bag X9000, Saxonwold, 2132 (at the risk of the Participant), or sending it by email to proxy@computershare.co.za so as to be received by Computershare by no later than 14:00 on Tuesday, 16 November 2021. However, this will not in any way affect the rights of shareholders to register for electronic participation at the annual general meeting after this date, provided, however, that only those shareholders who are fully verified (as required in terms of section 63(1) of the Companies Act) and subsequently registered at the commencement of the annual general meeting, will be allowed to participate in and/or vote by electronic means.

The last day to trade in order to be eligible to participate in and vote at the annual general meeting is Tuesday, 9 November 2021 and the record date for voting purposes is Friday, 12 November 2021.

20 October 2021

Sponsor

JAVACAPITAL