

African Rainbow Minerals Limited  
(Incorporated in the Republic of South Africa)  
(Registration Number 1933/004580/06)  
JSE Share code: ARI  
ISIN: ZAE000054045  
("ARM" or "the Company")

#### NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the Company's 2021 Notice to Shareholders, including the 2021 Notice of Annual General Meeting, was distributed to shareholders on Tuesday, 19 October 2021.

ARM's suite of reports for the financial year ended 30 June 2021, is available at [www.arm.co.za](http://www.arm.co.za) from Tuesday, 19 October 2021, and includes the following documents:

- 2021 Integrated Annual Report
- 2021 Annual Financial Statements
- 2021 Notice to Shareholders
- 2021 Environmental, Social and Governance Report
- 2021 Mineral Resources and Mineral Reserves Report
- 2021 Report on Climate Change and Water
- 2021 King IV™ Application Register.

The Company's annual Broad-Based Black Economic Empowerment (B-BBEE) compliance report prepared and submitted to the B-BBEE Commission in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003, as well as the Company's B-BBEE Verification Certificate, have also been published on [www.arm.co.za](http://www.arm.co.za)

ARM's reviewed provisional results for the year ended 30 June 2021 (including the nature of the Company's external auditor's report), released on the Stock Exchange News Service on Monday, 6 September 2021, is unchanged and therefore the Company is not publishing an abridged report. The Company's auditor, Ernst & Young Inc., have audited the 2021 Annual Financial Statements for the Company and the group and their unqualified reports are available for inspection at the Company's registered office.

Notice is hereby given that the 88th Annual General Meeting of shareholders of the Company to transact the business as stated in the 2021 Notice to Shareholders will be held virtually on Thursday, 2 December 2021 at 13:00 South African Standard Time (SAST) (Greenwich Meridian Time + 2 hours).

In light of the ongoing Covid-19 pandemic in South Africa, the board of directors of ARM has authorised the Company to conduct the 2021 Annual General Meeting by way of electronic participation only. Voting via the electronic facility will be the only method available to shareholders or proxies for shareholders to vote their shares at the 2021 Annual General Meeting.

Details on how to participate electronically and vote at the 2021 Annual General Meeting are included in the 2021 Notice to Shareholders.

Copies of the 2021 Integrated Annual Report, the 2021 Notice to Shareholders and the 2021 Annual Financial Statements may be obtained from the Company's registered address or by emailing [ir.admin@arm.co.za](mailto:ir.admin@arm.co.za).

For purposes of Section 59(1) (a) of the Companies Act 71 of 2008 (as amended), the record date for shareholders:

- to be entitled to receive the Notice of Annual General Meeting is Friday, 8 October 2021; and
- to be recorded as such in the register maintained by the transfer secretaries of the Company for the purposes of being entitled to participate in and vote at the Annual General Meeting is Friday, 26 November 2021 ("voting record date").

The last day to trade in the Company's shares in order to be recorded as a shareholder by the voting record date is Tuesday, 23 November 2021.

ENDS

For all queries, please contact:

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19 October 2021

Sponsor: Investec Bank Limited