

Investec Bank Limited

Incorporated in the Republic of South Africa

Registration number 1969/004763/06

JSE Share Code: IBLUSD

ISIN: ZAE000232377

LEI No: 549300RH5FFHO48FXT69

Investec Bank Limited**Interest payment announcement****Class IBLUSD senior unsecured inward listed notes****Declaration of interest payment number 5**

Notice is hereby given that interest payment number 5 has been declared from income reserves for the period 01 November 2020 to and including 31 October 2021, amounting to a gross interest of 0.01259 USD per note, converted to 0.18901 ZAR (using a ZAR/USD exchange rate of 15.0127 cents per note as at 12 October 2021), payable to the holders of the Notes as recorded in the books of Investec Bank Limited (“**the Company**”) at the close of business on Friday, 29 October 2021.

The relevant dates relating to the payment of interest number 5 are as follows:

Last day to trade in order to participate in this interest payment	Tuesday, 26 October 2021
Ex date	Wednesday, 27 October 2021
Record date	Friday, 29 October 2021
Payment date	Monday, 01 November 2021

Additional information to take note of:

- The Company’s tax reference number: 9675/053/71/5
- The issued Notes in Class IBLUSD of the capital of the Company is 350 000 floating rate Notes
- The next interest payment period will commence on 1 November 2021 and will end on 31 October 2022

By order of the board

12 October 2021

Johannesburg

Sponsor:
Investec Bank Limited