

MIDDLE EAST DIAMOND RESOURCES LIMITED

(Incorporated in the Republic of South Africa)

(Registration Number: 2001/006539/06)

JSE share code: MED ISIN: ZAE000211876

("MEDR" or "the company" or "the group")

Financial results for the half-year ended 31 August 2021 – short-form announcement

Financial Highlights

	31 Aug 2021	% change	31 Aug 2020
Revenue	-		-
EBITDA	(1 579 489)	-6,4%	(1 484 573)
Basic (loss)/earnings per share (cents)	(36,30)	-6,4%	(34,12)
Headline loss per share (cents)	(36,30)	-6,4%	(34,12)
Net asset value per share (cents)	(492,5)	-18,8%	(414,4)
Net tangible asset value per share (cents)	(492,5)	-18,8%	(414,4)

Short-Form Statement

This short-form announcement is the responsibility of the directors. It is only a summary of the information contained in the full announcement and does not contain full or complete details.

Any investment decision should be based on the full announcement accessible from 6 October 2021 on the Company's website at:

<https://sablemetals.co.za/Extra%20Files/MEDR%20-%20Long%20form%20Interim%20-%2020211005.pdf>

Copies of the full announcement may also be requested by contacting Ms Claire Middlemiss by email at claire@capgov.co.za and are available for inspection at the Company's registered office at no charge, weekdays during office hours.

The JSE link is as follows:

<https://senspdf.jse.co.za/documents/2021/jse/isse/mede/int2021.pdf>

6 October 2021
Johannesburg

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