

AFRICAN AND OVERSEAS ENTERPRISES LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1947/027461/06)

JSE share code: AOO ISIN: ZAE000000485

JSE share code: AON ISIN: ZAE000009718

JSE share code: AOVP ISIN: ZAE000000493

(“AOE” or the “Company”)



PUBLICATION OF THE AUDITED CONSOLIDATED ANNUAL FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2021 AND AVAILABILITY OF THE BROAD-BASED BLACK ECONOMIC EMPOWERMENT ANNUAL COMPLIANCE REPORT

Shareholders are advised that the audited annual financial statements for the year ended 30 June 2021 (“AFS”) have been published and are available on the company’s website: <https://retrueform.com/>. The full auditor’s report, together with the accompanying AFS, is available for inspection at the registered office of the company.

Shareholders are further advised that the annual integrated report, incorporating summarised consolidated financial results for the financial year ended 30 June 2021 and the notice of annual general meeting, is anticipated to be posted on or about 30 October 2021 and a further announcement will be released on the publication of the annual integrated report.

Shareholders are hereby notified that, in accordance with the JSE Listings Requirements, the company’s annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003 (as amended) has been published and is available on the website: <https://retrueform.com/wp-content/uploads/2021/09/aoe-2021-bbeee-compliance-report.pdf>

30 September 2021

Sponsor

JAVACAPITAL