

Imperial Logistics Limited

(Incorporated in the Republic of South Africa)

Registration number 1946/021048/06

ISIN: ZAE000067211

JSE share code: IPL

('Imperial' or 'Company')

Posting of 2021 Shareholders Report, No Change Statement and Notice of Annual General Meeting

Shareholders are advised that the Group's 2021 Shareholders Report, containing the summarised financial information for the 12 months ended 30 June 2021 and the Notice of annual general meeting ('AGM'), has been distributed to shareholders on 30 September 2021. There were no changes to the audited summarised preliminary financial results or the auditor's report released on the Stock Exchange News Service of the JSE Limited ('JSE') on 07 September 2021.

The full Audited Annual Financial Statements, Integrated Report, Notice of AGM, together with the group's Environmental, Social and Governance ('ESG') report will be available today on the Company's website at <https://www.imperiallogistics.com/integrated-reporting.php> from 10:00 CAT.

The Annual Financial Statements were audited by Deloitte & Touche, who expressed an unqualified audit opinion thereon. The audit report is also available for inspection by making written request to the Company at [jeetesh.ravjee@imperiallogistics.com](mailto:jeetesh.ravjee@imperiallogistics.com) or [esha.mansingh@imperiallogistics.com](mailto:esha.mansingh@imperiallogistics.com).

Notice of AGM

Shareholders are further advised that the AGM of Imperial will be held virtually on Monday, 8 November 2021 at 09:30 CAT through electronic communication, as permitted by the Companies Act, No.71 of 2008 and the provisions of the Company's Memorandum of Incorporation.

The record date for the purpose of determining which shareholders of the Company are entitled to receive Notice of the AGM is Thursday, 23 September 2021. The record date for purposes of determining shareholders of the Company are entitled to participate in and vote at the AGM is Friday,

29 October 2021, accordingly, the last date to trade in order to be eligible to participate and vote at the AGM will be Tuesday, 26 October 2021. The Notice of the AGM is contained in the aforementioned Shareholders Report distributed to shareholders on 30 September 2021.

The forms of proxy may be lodged by latest 09:00 CAT on Friday, 5 November 2021 for administrative purposes. Alternatively, a duly completed form of proxy may be handed to the chairperson of the AGM prior to such proxy exercising the shareholder's rights at the AGM. If the AGM is adjourned or postponed, the above dates and times will change, but the forms of proxy submitted for the initial AGM will remain valid in respect of any adjournment or postponement of the AGM.

#### B-BBEE Annual Compliance Report

In compliance with paragraph 16.21(g) of the JSE Listings Requirements, shareholders are advised that Imperial's annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment ('B-BBEE') Act, No.53 of 2003 has been submitted to the B-BBEE Commission and is available on the Company's website at

<https://www.imperiallogistics.com/legal.php>

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30 September 2021

Sponsor to Imperial

RAND MERCHANT BANK (A division of FirstRand Bank Limited)