

ELLIES HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2007/007084/06)

JSE share code: ELI ISIN: ZAE000103081

("Ellies" or "the company")

**RESULTS OF ANNUAL GENERAL MEETING**

Shareholders are advised that at the annual general meeting of shareholders held on Wednesday, 29 September 2021 (in terms of the notice dispatched on 30 August 2021) all the resolutions tabled thereat were passed by the requisite majority of Ellies shareholders.

Details of the results of voting at the annual general meeting are as follows:

- total number of Ellies shares in issue as at the date of the annual general meeting: 805 400 305
- total number of Ellies shares that were present/represented at the annual general meeting: 341 216 599, being 42.37% of the total number of Ellies shares that could have been voted at the annual general meeting.

Special resolution number 1: Issue of general authority for the Company to repurchase its own shares

Shares voted*	For	Against	Abstentions^
340 070 589, being 42.22%	314 752 792, being 92.56%	25 317 797, being 7.44%	1 146 010, being 0.14%

Special resolution number 2: Issue of a general authority to provide financial assistance in terms of section 44 of the Companies Act

Shares voted*	For	Against	Abstentions^
340 070 589, being 42.22%	339 342 589, being 99.79%	728 000, being 0.21%	1 146 010, being 0.14%

Special resolution number 3: Issue of a general authority to provide financial assistance in terms of section 45 of the Companies Act

Shares voted*	For	Against	Abstentions^
340 070 589, being 42.22%	339 342 589, being 99.79%	728 000, being 0.21%	1 146 010, being 0.14%

Special resolution number 4: Approval of non-executive directors' fees

Shares voted*	For	Against	Abstentions^
340 068 767, being 42.22%	339 246 003, being 99.76%	822 764, being 0.24%	1 147 832, being 0.14%

Ordinary resolution number 1.1: Re-appointment of Mr Edick Lehapa as an independent non-executive director

Shares voted*	For	Against	Abstentions^
339 368 767, being 42.14%	339 347 767, being 99.99%	21 000, being 0.01%	1 847 832, being 0.23%

Ordinary resolution number 1.2: Re-appointment of Mr Edward Raff as an independent non-executive director

Shares voted*	For	Against	Abstentions^
339 368 767, being 42.14%	339 340 767, being 99.99%	28 000, being 0.01%	1 847 832, being 0.23%

Ordinary resolution number 2.1: Appointment of members of the Audit and Risk Committee - Mr Edick Lehapa (Chairperson)

Shares voted*	For	Against	Abstentions^
339 368 767, being 42.14%	339 347 767, being 99.99%	21 000, being 0.01%	1 847 832, being 0.23%

Ordinary resolution number 2.2: Appointment of members of the Audit and Risk Committee - Mr Francois Olivier

Shares voted*	For	Against	Abstentions^
340 068 767, being 42.22%	340 060 767, being 99.998%	8 000, being 0.002%	1 147 832, being 0.14%

Ordinary resolution number 2.3: Appointment of members of the Audit and Risk Committee - Mr Martin Kuscus

Shares voted*	For	Against	Abstentions^
340 068 767, being 42.22%	314 752 792, being 92.56%	25 315 975, being 7.44%	1 147 832, being 0.14%

Ordinary resolution number 2.4: Appointment of members of the Audit and Risk Committee - Mr Edward Raff

Shares voted*	For	Against	Abstentions^
339 368 767, being 42.14%	339 340 767, being 99.99%	28 000, being 0.01%	1 847 832, being 0.23%

Ordinary resolution number 3: Approval to re-appoint BDO South Africa Incorporated and Mr Mohamed Zakaria Sadek as auditors

Shares voted*	For	Against	Abstentions^
340 070 589, being 42.22%	340 062 589, being 99.998%	8 000, being 0.002%	1 146 010, being 0.14%

Ordinary resolution number 4.1: Endorsement of the company's remuneration policy

Shares voted*	For	Against	Abstentions^
339 368 767, being 42.14%	313 765 984, being 92.46%	25 602 783, being 7.54%	1 847 832, being 0.23%

Ordinary resolution number 4.2: Endorsement of the company's remuneration implementation report

Shares voted*	For	Against	Abstentions^
339 368 767, being 42.14%	313 918 028, being 92.50%	25 450 739, being 7.50%	1 847 832, being 0.23%

Ordinary resolution number 5: General authorisation to place unissued shares under the control of the directors

Shares voted*	For	Against	Abstentions^
340 069 087, being 42.22%	314 040 112, being 92.35%	26 028 975, being 7.65%	1 147 512, being 0.14%

Ordinary resolution number 6: Authorisation of the directors or the Company Secretary to implement the special and ordinary resolutions

Shares voted*	For	Against	Abstentions^
340 069 087, being 42.22%	339 348 087, being 99.79%	721 000, being 0.21%	1 147 512, being 0.14%

* shares voted (excluding abstentions) in relation to total shares in issue

^ in relation to total shares in issue

29 September 2021

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