

LIGHTHOUSE CAPITAL LIMITED

(Incorporated in the Republic of Mauritius on 14 August 2014)

(Registration number: C124756 C1/GBL)

SEM share code: GFP.N0000

JSE share code: LTE

ISIN: MU0461N00015

("Lighthouse" or the "Company")

**RESULTS OF GENERAL MEETING**

Shareholders are referred to the circular released by the Company on 31 August 2021 regarding, *inter alia*, the proposed redomicile of Lighthouse to Malta and the voluntary withdrawal from the Official Market of the Stock Exchange of Mauritius Ltd ("SEM") (the "**Proposals**"), and to the notice of general meeting attached thereto, pursuant to which a general meeting of Lighthouse shareholders was held on Wednesday, 29 September 2021 for purposes of passing those resolutions necessary to implement the Proposals. All resolutions tabled thereat were passed by the requisite majority of Lighthouse shareholders.

Details of the results of voting at the general meeting are as follows:

- total number of Lighthouse shares in issue at the date of the general meeting and that could have been voted at the general meeting: 1,625,062,353;
- total number of Lighthouse shares that were present/represented at the general meeting: 1,585,523,891, being 97.57% of the total number of Lighthouse shares that could have been voted at the general meeting.

Special resolution 1: Approval of the Redomicile of Lighthouse from the Republic of Mauritius to the Republic of Malta

Shares voted*	For	Against	Abstentions^
1,585,029,791, being 97.54%	1,585,028,080, being 99.99%	1,711, being 0.01%	494,100, being 0.03%

Special resolution 2: Approval of the adoption of a memorandum and articles of association in compliance with the Companies Act of Malta, together with a change of name of Lighthouse from "Lighthouse Capital Limited" to "Lighthouse Properties plc"

Shares voted*	For	Against	Abstentions^
1,585,029,791, being 97.54%	1,585,028,080, being 99.99%	1,711, being 0.01%	494,100, being 0.03%

Special resolution 3: Approval of the adoption of an interim constitution in compliance with the Companies Act of Mauritius

Shares voted*	For	Against	Abstentions^
1,585,029,791, being 97.54%	1,585,028,080, being 99.99%	1,711, being 0.01%	494,100, being 0.03%

Special resolution 4: # Approval of the proposed Buy-back of shares from shareholders holding shares on the Mauritian Register

Shares voted*	For	Against	Abstentions^
1,579,490,675, being 97.20%	1,579,488,964, being 99.99%	1,711, being 0.01%	6,033,216, being 0.37%

Special resolution 5: Approval of the application by Lighthouse to the Stock Exchange of Mauritius Ltd for a voluntary withdrawal of the listing of Lighthouse from the Official Market of the SEM.

Shares voted*	For	Against	Abstentions^
1,585,029,791, being 97.54%	1,585,028,726, being 99.99%	1,065, being 0.01%	494,100, being 0.03%

Ordinary resolution 1: Authority of any director or the company secretary to sign all such documents and do all such things as may be required to give effect to the special and ordinary resolutions passed at the general meeting of shareholders

Shares voted*	For	Against	Abstentions^
1,585,029,791, being 97.54%	1,585,028,726, being 99.99%	1,065, being 0.01%	494,100, being 0.03%

* shares voted (excluding abstentions) in relation to total shares in issue

^ in relation to total shares in issue

As per the notice of general meeting, the votes of shareholders holding shares on the Mauritian Register were not taken into account when determining whether Special Resolution 4 passed or not

The Company has primary listings on both the Official Market of the SEM and the Main Board of the JSE Limited ("JSE").

29 September 2021

This notice is issued pursuant to the JSE Listings Requirements, SEM Listing Rules 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board of Directors of Lighthouse Capital Limited accepts full responsibility for the accuracy of the information contained in this announcement.

JSE sponsor

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**SEM authorised representative
and sponsor**

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Company Secretary

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