

Imperial Logistics Limited  
(Incorporated in the Republic of South Africa)  
Registration number 1946/021048/06  
ISIN: ZAE000067211  
JSE share code: IPL  
("Imperial" or "Company")

#### **Disclosure of beneficial interests in securities**

In compliance with section 122(3)(b) of the Companies Act, 71 of 2008 ("the Companies Act"), Regulation 121(2)(b) of the Companies Act Regulations 2011 and paragraph 3.83(b) of the JSE Listings Requirements, shareholders are advised that the Company has received the following notifications from:

- UBS Group AG ("UBS") of the acquisition by UBS of Imperial ordinary shares, such that UBS now holds 5.36% of Imperial's total issued ordinary shares;
- PSG Asset Management Proprietary Limited ("PSG") of the disposal by PSG of Imperial ordinary shares, such that PSG now holds 4.66% of Imperial's total issued ordinary shares;
- Pentwater Capital Management LP ("Pentwater Capital") of the acquisition of Imperial ordinary shares, such that Pentwater Capital now holds 6.15% of Imperial's total issued ordinary shares; and
- Investec Limited of the acquisition by Investec Markets Proprietary Limited, a subsidiary of Investec Limited, of Imperial ordinary shares, such that Investec Limited now holds 5.1759% of Imperial's total issued ordinary shares.

The Company confirms that, as required in terms of section 122(3)(a) of the Companies Act, it has filed the required notices with the Takeover Regulation Panel and to the best of its knowledge and belief, the information supplied by UBS, PSG, Pentwater Capital and Investec Limited are complete and consistent.

Bedfordview  
28 September 2021

Sponsor to Imperial  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)