

**THE BIDVEST GROUP LIMITED**

**("Bidvest" or "The Group")**

(Incorporated in the Republic of South Africa)

(Registration number 1946/021180/06)

JSE Share code: BVT

ISIN: ZAE000117321

**VOLUNTARY ANNOUNCEMENT: INAUGURAL US\$-DENOMINATED REG S / 144A SENIOR UNSECURED BOND**

Subsequent to the voluntary announcement dated 10 September 2021, Bidvest successfully priced an inaugural US\$-denominated Reg S / 144A senior unsecured five-year bond of USD800mn at a coupon of 3.625%. The Notes, to be issued by The Bidvest Group (UK) Plc, are guaranteed by Bidvest.

Date: 17 September 2021

Johannesburg

Sponsor: Investec Bank Limited

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