

Tsogo Sun Gaming Limited
Incorporated in the Republic of South Africa
(Registration number 1989/002108/06)
Share code: TSG
JSE Alpha Code: TSGI
ISIN: ZAE000273116
("Tsogo Sun Gaming" or "the Company" or "the Group")

PUBLICATION AND DISTRIBUTION OF INTEGRATED ANNUAL REPORT; NOTICE OF AGM AND B-BBEE ANNUAL COMPLIANCE REPORT

PUBLICATION AND DISTRIBUTION

Further to the announcement by the Company released on SENS on 30 July 2021 notifying of the availability of its consolidated annual financial statements for the year ended 31 March 2021, Shareholders and Noteholders are advised that:

- the Company's integrated annual report in respect of the period ended 31 March 2021 ("F'21 IAR") is available today on the Company's website (www.tsogosungaming.com/investors); and
- the notice of annual general meeting, incorporating the Company's summarised audited consolidated annual financial statements for the year ended 31 March 2021 ("Notice of AGM") is available today on the Company's website (www.tsogosungaming.com/investors). The Notice of AGM will be distributed to those shareholders who have not elected to receive electronic communications.

The F'21 IAR and Notice of AGM are available for inspection at the Company's registered office at Palazzo Towers East, Montecasino Boulevard, Fourways, 2055.

NOTICE OF AGM

Notice is hereby given to Shareholders that the annual general meeting of the Company ("AGM") will be held at Tsogo Sun Gaming's head office, main boardroom, Ground Floor, Palazzo Towers East, Montecasino Boulevard, Fourways, 2055, on Wednesday, 1 December 2021 at 14:00, to transact the business as stated in the Notice of AGM.

RECORD DATES

The record date for the purpose of determining Shareholders entitled to receive the Notice of AGM, is Friday, 27 August 2021, and to participate and vote at the AGM, is Friday, 19 November 2021. The last date to trade in order to be recorded as a Shareholder in the Company's register to be able to participate and vote at the AGM is Tuesday, 16 November 2021.

B-BBEE ANNUAL COMPLIANCE REPORT

In accordance with paragraph 16.21(g) and Appendix 1 to Section 11 of the Requirements, Shareholders are advised that the Company's 2021 B-BBEE Certificate and Annual Compliance Report prepared pursuant to section 13G(2) of the Broad-Based Black Economic Empowerment Amendment Act No 46 of 2013 are available today on the Company's website (www.tsogosungaming.com/investors).

Fourways

3 September 2021

Equity Sponsor:

Investec Bank Limited

Debt Sponsor:

Nedbank Corporate and Investment Banking, a division of Nedbank Limited