CAXTON AND CTP PUBLISHERS AND PRINTERS LIMITED

(Incorporated in the Republic of South Africa) (Registration number 1947/022616/06) Share code CAT ISIN ZAE000043345

("the Company")

TRADING STATEMENT

In terms of paragraph 3.4(b) of the Listings Requirements of the Johannesburg Stock Exchange, companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the current reporting period will differ by at least 20% from the financial results of the previous corresponding period.

Shareholders of the Company are advised that it is reasonably certain that, for the Company's financial year ended 30 June 2021:

- the headline earnings per share are expected to be between 71.6 and 79.2 cents per share, representing an increase of between 237.7% and 273.6% as compared to the headline earnings of 21.2 cents per share reported for the financial year ended 30 June 2020, and
- the earnings per share are expected to be between 140.6 and 155.5 cents per share, as compared to the loss of 14.8 cents per share reported for the financial year ended 30 June 2020.

Shareholders are further advised that the Company is in the process of finalising its results for the period concerned and it is expected that these results will be released on SENS on or about 21 September 2021.

By order of the board.

Johannesburg 31 August 2021

Sponsor

AcaciaCap Advisors Proprietary Limited