

Metrofile Holdings Limited

(Incorporated in the Republic of South Africa)

(Registration number 1983/012697/06)

Share code: MFL

ISIN Code: ZAE000061727

("Metrofile")

TRADING STATEMENT FOR THE YEAR ENDED 30 JUNE 2021

In terms of paragraph 3.4(b) of the JSE Limited Listings Requirements, listed companies are required to publish a trading statement as soon as the board of directors is satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported on next will vary by 20% or more when compared to those of the previous corresponding reporting period.

Metrofile is in the process of finalising its financial results for the year ended 30 June 2021, expected to be announced on the Stock Exchange News Service on or about 13 September 2021. Metrofile shareholders are advised that, headline earnings per share ("HEPS"), earnings per share ("EPS"), EBITDA and Net Debt will differ when compared to the previously reported corresponding period as follows:

	12 months to 30 June 2021 Expected	12 months to 30 June 2020 Actual	Variance
HEPS (cents)	30.0 to 32.0	24.8	+21% to +29% higher
EPS (cents)	30.0 to 32.0	(3.4)	> +100% higher
EBITDA (R'000)	315 000 to 330 000	301 696	+4% to +9% higher
Net Debt* (R'000)	430 000 to 450 000	523 606	-18% to -14% lower

*excluding lease obligations

The information contained in this trading statement has not been reviewed or reported on by Metrofile's external auditors.

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25 August 2021

Sponsor

The Standard Bank of South Africa Limited