

LIGHTHOUSE CAPITAL LIMITED

(Incorporated in the Republic of Mauritius on 14 August 2014)

(Registration number: C124756 C1/GBL)

SEM share code: GFP.N0000

JSE share code: LTE

ISIN: MU0461N00015

LEI: 549300UG27SWRF0X2U62

(“**Lighthouse**” or the “**Company**”)



FINALISATION ANNOUNCEMENT IN RESPECT OF THE DISTRIBUTION FOR THE SIX MONTHS ENDED 30 JUNE 2021

Lighthouse shareholders are referred to the distribution declaration announcement released on the Stock Exchange News Service of the JSE Limited (“**SENS**”) and the website of the Stock Exchange of Mauritius Ltd (“**SEM**”) on Thursday, 5 August 2021, and the related circular (“**Circular**”) distributed to shareholders on Tuesday 10 August 2021, in respect of a scrip distribution (“**Scrip Distribution**”), with an alternative cash distribution option (“**Cash Distribution**”).

Shareholders are accordingly advised as follows:

1. Shareholders receiving the Scrip Distribution will be entitled to 3.65500 new Lighthouse shares for every 100 Lighthouse shares held on the record date, being Friday, 3 September 2021 at an issue price of 44.05200 EUR cents per share for shareholders on the Mauritian share register and 782.67500 ZAR cents per share for shareholders on the South African share register.
2. Shareholders on the South African share register, who elected to receive the Cash Distribution will receive their cash distribution in South African Rands, converted from euro at an exchange rate of EUR1:ZAR17.76700. Accordingly, the Cash Distribution of 1.44900 EUR cents per share will be equal to 25.74438 ZAR cents per share.

The salient dates and times announced on Thursday, 5 August 2021, and set out in the Circular remain unchanged.

Should all shareholders receive the Scrip Distribution, a maximum number of 57 386 403 new Lighthouse shares would be issued. If all shareholders were to elect to receive the Cash Distribution, the total value of the distribution will amount to EUR 22 750 450.94.

The allocation of new Lighthouse shares will be such that shareholders receiving the Scrip Distribution will not be allocated a fraction of a new Lighthouse share and as such any entitlement to receive a fraction of a new Lighthouse share will be rounded down to the nearest whole number.

As at the date of this announcement, Lighthouse has 1 570 079 430 shares in issue.

Lighthouse has primary listings on both the Official Market of the SEM and the Main Board of the JSE.

By order of the Board

24 August 2021

JSE sponsor



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**SEM authorised representative
and sponsor**



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Company Secretary



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This notice is issued pursuant to the JSE Listings Requirements, SEM Listing Rules 11.3 and 11.16 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board accepts full responsibility for the accuracy of the information in this announcement.