MIDDLE EAST DIAMOND RESOURCES LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2001/006539/06)

(Share Code: MED ISIN Code: ZAE000211876)

("MEDR" or "the Company")

Update on suspension

MEDR's shares were suspended from trading on the JSE on 6 December 2016.

The Company is in the process of finalising the audit for the financial year ended 2021. The Integrated Annual Report is expected to be released by 30 September 2021 and then MEDR can apply to the JSE to lift its suspension. Once the suspension is lifted, MEDR can proceed with its announced partially underwritten rights offer. Further the company is advancing discussions to acquire various mining assets.

17 August 2021 Sandton

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