

BHP Group Plc (the “Company”)

Registration number 3196209

Registered in England and Wales

Share code: BHP

ISIN: GB00BH0P3Z91

17 August 2021

Results for announcement to the market

Name of Companies: BHP Group Limited (ABN 49 004 028 077) and
BHP Group Plc (Registration No. 3196209)

Report for the year ended 30 June 2021

This statement includes the consolidated results of BHP for the year ended 30 June 2021 compared with the year ended 30 June 2020 and the year ended 30 June 2019.

The results are prepared in accordance with IFRS and are presented in US dollars.

Headline Earnings

In accordance with the JSE Listing Requirements, Headline earnings is presented below.

	Year ended 30 June 2021 US\$M	Year ended 30 June 2020 US\$M	Year ended 30 June 2019 US\$M
Earnings attributable to ordinary shareholders	11,304	7,956	8,306
<u>Adjusted for:</u>			
(Gain)/loss on sale of PP&E, Investments and Operations	(50)	4	(52)
Impairments of property, plant and equipment, financial assets and intangibles	2,633	494	264
Samarco impairment expense	111	95	96
Cerrejón impairment expense	466	–	–
Recycling of re-measurements from equity to the income statement	–	–	(6)
Others ¹	–	48	–
Tax effect of above adjustments	(60)	54	(64)
Subtotal of Adjustments	3,100	695	238
Headline earnings	14,404	8,651	8,544
Diluted Headline earnings	14,404	8,651	8,544
Basic earnings per share denominator (millions)	5,057	5,057	5,180
Diluted earnings per share denominator (millions)	5,068	5,069	5,193
Headline earnings per share (US cents)	284.8	171.1	164.9
Diluted Headline earnings per share (US cents)	284.2	170.7	164.5

¹ Mainly represents BHP share of impairment embedded in the statutory income statement of the Group's equity accounted investments.

	30-June-21	30-Jun-20	Variance	Variance %
Revenue (US\$M)	60,817	42,931	17,886	42
Basic earnings per share (US cents)	223.5	157.3	66.2	42
Headline earnings per share (US cents)	284.8	171.1	113.7	66
Dividends declared (final) (US cents)	200	55	145	264

Dividend

The BHP Board today determined to pay a final dividend of US\$[2.00] per share (US\$[10.1] billion). The final dividend to be paid by BHP Group Limited will be fully franked for Australian taxation purposes.

BHP's Dividend Reinvestment Plan (DRP) will operate in respect of the final dividend. Full terms and conditions of the DRP and details about how to participate can be found at: bhp.com

Events in respect of the final dividend	Date
Preliminary Results Announcement and Dividend Determination	17 August 2021
Announcement of currency conversion into RAND	27 August 2021
Last day to trade cum dividend on Johannesburg Stock Exchange Limited (JSE)	31 August 2021
Ex-dividend Date JSE	1 September 2021
Ex-dividend Date (Australian Securities Exchange (ASX), London Stock Exchange (LSE) and New York Stock Exchange (NYSE ⁽¹⁾))	2 September 2021
Record Date	3 September 2021
DRP and Currency Election date (including announcement of currency conversion for ASX and LSE)	6 September 2021
Payment Date	21 September 2021
DRP Allocation Date (ASX and LSE) within 10 business days after the payment date	5 October 2021
DRP Allocation Date (JSE), subject to the purchase of shares by the Transfer Secretaries in the open market, Central Securities Depository Participant (CSDP) accounts credited/updated on or about ⁽²⁾	5 October 2021

BHP Group Plc shareholders registered on the South African section of the register will not be able to dematerialise or rematerialise their shareholdings between the dates of 1 September 2021 and 3 September 2021 (inclusive) and transfers between the UK register and the South African register will not be permitted between the dates of 27 August 2021 and 3 September 2021 (inclusive). Details of the currency exchange rates applicable for the dividend will be announced to the relevant stock exchanges following conversion and will appear on the Group's website.

Any eligible shareholder who wishes to participate in the DRP, or to vary a participation election should do so in accordance with the timetable above, or, in the case of shareholdings on the South African branch register of BHP Group Plc, in accordance with the instructions of your CSDP. The DRP Allocation Price will be calculated in each jurisdiction as an average of the price paid for each share actually purchased to satisfy DRP elections. The Allocation Price applicable to each exchange will be made available at: bhp.com/DRP⁽³⁾

(1) BHP Group Limited and BHP Group Plc shares are listed in the form of American Depositary Shares (ADSs) and traded as American Depositary Receipts (ADRs) on the NYSE. Each ADS represents two ordinary shares.

(2) Computershare Investor Services (Pty) Limited as the Transfer Secretary will notify Strate and CSDPs when the price and allocation date is known.

(3) In the case of BHP Group Limited, the allocation price will also be released via the ASX using Appendix 3A.1 in accordance with ASX requirements.

Short form announcement

This short-form announcement is the responsibility of the directors. It is only a summary of the information contained in the full announcement available on:

<https://senspdf.jse.co.za/documents/2021/jse/isse/BHPE/FY21Result.pdf>

and on the Company's website bhp.com.

This announcement does not contain full details and any investment decision in relation to the Company's shares should be based on the full announcement. The full announcement is available to inspect, at no charge, at the

Company's registered office: Nova South, 160 Victoria Street, London, SW1E 5LB and the office of the sponsor during standard office hours.

Sponsor: UBS South Africa (Pty) Limited