

**RESILIENT REIT LIMITED**

Incorporated in the Republic of South Africa

Registration number: 2002/016851/06

JSE share code: RES

ISIN: ZAE000209557

Bond company code: BIRPIF

LEI: 378900F37FF47D486C58

(Approved as a REIT by the JSE)

("Resilient" or "the Company")



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**ACQUISITION OF SHARES IN LIGHTHOUSE**

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Shareholders and noteholders are advised that Resilient participated in the equity raise of Lighthouse Capital Limited ("Lighthouse" or "LTE") on 12 August 2021, subscribing for 144 510 258 LTE shares at a price of R8,10 per share, for an aggregate consideration of R1,171 billion (the "acquisition"). Following the acquisition, Resilient will hold 41,3% of Lighthouse's shares in issue (prior to the acquisition Resilient held 40,4% of Lighthouse's shares in issue).

Resilient's policy is to hold sufficient interest in investments to provide it with significant influence over the companies in which it is invested. The acquisition is pursuant to this policy.

**Additional required information**

Lighthouse invests globally in direct property, and in listed real estate and infrastructure securities. Lighthouse has primary listings on both the Official Market of the Stock Exchange of Mauritius Ltd and the Main Board of the JSE Limited.

The following profitability metrics are attributable to Lighthouse for the six months ended 30 June 2021, based on Lighthouse's condensed unaudited consolidated financial results for the three and six months ended 30 June 2021 (prepared in terms of International Financial Reporting Standards):

	<b>Euro cents per share</b>
Basic and diluted loss	(4,84)
Headline loss and diluted headline loss	(2,37)
Interim distribution	1,6100
Distributable earnings	1,8095
Net asset value (per management accounts)	47,75

**Categorisation of acquisition**

The acquisition, when aggregated with all acquisitions of LTE shares in the last 12 months, is categorised as a category 2 transaction in terms of the JSE Listings Requirements, and as such is not subject to shareholder approval.

13 August 2021

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Sponsor

