

# Exxaro Resources Limited

Registration number: 2000/011076/06

JSE share code: EXX

ISIN: ZAE000084992

ADR code: EXXAY

Bond Code: EXX04

ISIN No: ZAG000160326

Bond Code: EXX05

ISIN No: ZAG000160334

("Exxaro" or the "Company")



## REVIEWED INTERIM FINANCIAL RESULTS

for the period ended 30 June 2021 and interim dividend

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**Revenue of R15.1 billion, up 8%**

**Net operating profit of R5.2 billion, up 29%**

**AEPS of 3 290 cents, up 91%**

**HEPS of 2 722 cents, up 106%**

**Interim dividend of 2 077 cents per share, up 1 434 cents per share**

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Exxaro, a large South African-based diversified resources group, with interests in the coal, energy and ferrous markets released its interim results for the six-month period ended 30 June 2021.

This short-form announcement is the responsibility of the directors and is only a summary of the information in the full announcement and does not contain full or complete details. Any investment decision by investors or shareholders should be based on consideration of the full announcement.

The full announcement has been released on the Stock Exchange News Service of the JSE Limited (SENS) and can be found on the Company's website at

<https://www.exxaro.com/investor/financialresults/interim-2021/index.php>

and on the JSE Limited website at

<https://senspdf.jse.co.za/documents/2021/jse/isse/EXX/Interim21.pdf>

Copies of the full announcement may also be requested at the Company's registered office, at no charge, during office hours on normal business days, subject to COVID-19 office protocols.

This announcement does not include the information required pursuant to paragraph 16A(j) of IAS 34. The full interim report is available on the Company's website, at the Company's registered address and upon request.

This announcement is itself not reviewed or audited but is extracted from the underlying reviewed information.

In line with the Company's dividend policy, Exxaro has declared an interim dividend of 2 077 cents per share which was approved by the board of directors on 10 August 2021 and is payable on 4 October 2021 to shareholders who will be on the register on 1 October 2021. The interim dividend was declared from profits accrued during the period ended 30 June 2021 and has been declared from income reserves. The interim dividend is subject to dividend withholding tax at a rate of 20% for all shareholders who are not exempt from or do not qualify for a reduced rate of dividend withholding tax (net local dividend amounts to 1 661.60000 cents per share).

Salient dates for the payment of the interim dividend are:

Last day to trade cum dividend on the JSE

Tuesday, 28 September 2021

First trading day ex dividend on the JSE  
Record date  
Payment date

Wednesday, 29 September 2021  
Friday, 1 October 2021  
Monday, 4 October 2021

No share certificates may be dematerialised or re-materialised between Wednesday, 29 September 2021 and Friday, 1 October 2021, both days inclusive.

The number of ordinary shares in issue as at the date of this declaration is 352 625 931. Exxaro's company tax reference number is 9218/098/14/4

By order of the board  
Geoffrey Qhena  
*Chairman*  
12 August 2021

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**Executive directors**

MDM Mgojo (chief executive officer)  
N Tsengwa (chief executive officer, designate)  
PA Koppeschaar (finance director)

**Non-executive directors**

L Mbatha  
VZ Mntambo  
IN Malevu  
MLB Msimang

**Independent non-executive directors**

MG Qhena (chairman)  
GJ Fraser-Moleketi (lead independent director)  
LI Mophatlane  
EJ Myburgh  
V Nkonyeni  
CJ Nxumalo  
PCCH Snyders

**Registered office**

Exxaro Resources Limited  
the conneXXion  
263B West Avenue  
Die Hoewes, Centurion

[www.exxaro.com](http://www.exxaro.com)

**Lead equity sponsor and debt sponsor**

Absa Bank Limited (acting through its Corporate and Investment Banking Division)

**Joint equity sponsor**

Tamela Holdings Proprietary Limited

**Acting group company secretary**

AK Mare, Inlexso Proprietary Limited

**Transfer secretaries**

Computershare Investor Services Proprietary Limited  
Rosebank Towers, 13 Biermann Avenue, Rosebank