

Alviva Holdings Limited
(Incorporated in the Republic of South Africa)
Registration number 1986/000334/06
Share Code: AVV
ISIN: ZAE000227484
("Alviva" or "the Group" or "the Company")

TRADING STATEMENT

The trading statement is published in compliance with paragraph 3.4(b) of the JSE Listings Requirements.

Headline Earnings, Earnings per Share ("EPS"), Headline Earnings per Share ("HEPS") and Core Earnings per Share ("CORE EPS")

Shareholders are advised that the Company is reasonably certain that its consolidated results for the year ended 30 June 2021 will reflect the following:

	Year to 30 June 2020 Actual	Expected Change Percentage	Year to 30 June 2021 Expected Values
Headline Earnings	R197 million	68% to 80%	R330 million to R355 million
EPS	112,7 cents	124% to 143%	253 cents to 274 cents
HEPS	149,4 cents	81% to 95%	271 cents to 291 cents
CORE EPS	225,9 cents	57% to 66%	354 cents to 374 cents

Alviva has shown great resilience in recovering from the effects of the lockdown experienced in the prior reporting period and operating in a constrained economic environment throughout the reporting period due to the impact of COVID-19. The Group's audited financial results for the year ended 30 June 2021 are expected to be published on SENS on or about 28 September 2021 and shareholders will be fully apprised of the status of its affairs.

Notes:

1. Consistent with prior reporting, the Company aims to present to shareholders the same information that management utilises to evaluate the performance of the Group's operations. Accordingly, the Company presents CORE EPS, which is headline earnings (as calculated based on SAICA Circular 1/2019) adjusted for the amortisation charge of intangible assets recognised on business combinations and expenses incurred in the acquisition of these entities.

The above financial information has not been reviewed or reported on by the Company's external auditors.

Midrand
12 August 2021

Sponsor: Deloitte & Touche Sponsor Services (Pty) Ltd