

RMB HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1987/005115/06)
ISIN: ZAE000024501
JSE ordinary share code: RMH
("RMH" or "the Company")

NO CHANGE STATEMENT AND NOTICE OF THE ANNUAL GENERAL MEETING

No change statement

Shareholders are advised that the integrated report for the nine months ended 31 March 2021, has been published on the Company's website on Friday, 30 July 2021 at www.rmh.co.za and will be posted to shareholders on 10 August 2021 and contains no modifications to the audited results which were published on SENS on 29 June 2021.

Audit Report

We confirm that there have been no changes to the unqualified auditor's report which was referenced in the audited results announcement and made available to shareholders at the Company's registered office on the same date as the release of the audited results.

Notice of the annual general meeting

Notice is hereby given that the thirty fourth annual general meeting of the ordinary shareholders will be held in the boardroom on the 12th Floor, The Bank, Corner Cradock and Tyrwhitt Avenues, Rosebank, 2196 on Wednesday, 15 September 2021 at 8am to transact the business as stated in the annual general meeting notice forming part of the integrated report.

Salient dates

Record date to determine which shareholders are entitled to receive the notice of annual general meeting	Friday, 30 July 2021
Posting date of the notice of annual general meeting and form of proxy	Tuesday, 10 August 2021
Last day to trade in order to be eligible to attend and vote at the annual general meeting	Tuesday, 7 September 2021
Record date to determine which shareholders are entitled to attend and vote at the annual general meeting	Friday, 10 September 2021
Forms of proxy for the annual general meeting to be lodged by 8am for administrative purposes on*	Monday, 13 September 2021

*any proxies not lodged by this time must be handed to the chairperson of the annual general meeting immediately prior to such proxy exercising his/her right to vote at the annual general meeting.

Sandton
2 August 2021

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)