

eMEDIA HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
Registration number: 1968/011249/06
JSE share code: EMH IZIN: ZAE000208898
JSE share code: EMN IZIN: ZAE000209524
("eMedia Holdings" or "the Company")

NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING, PUBLICATION OF B-BBEE CERTIFICATE

Shareholders are advised that eMedia Holdings' notice of annual general meeting (AGM), incorporating the summarised reviewed results for the year ended 31 March 2021, has been released and will be posted to shareholders on Friday 30 July 2021.

Shareholders are advised that the notice of annual general meeting, the integrated annual report and the annual financial statements for the year ended 31 March 2021 are available on the Company's website (www.emediaholdings.co.za).

The summarised financial statements and the annual financial statements contain no modifications to the reviewed condensed consolidated which were published on SENS on 27 May 2021.

Notice is hereby given that the annual general meeting for eMedia Holdings shareholders, which will be held at the offices of Hosken Consolidated Investments Limited, [Suite 801, 76 Regent Road, Sea Point, 8005 on Monday, 30 August 2021 at 11h00]. The AGM will be held as an in-person meeting and via electronic communication. The record date for determining when shareholders must be recorded in the register to be entitled to participate in and vote at the AGM is [Friday, 20 August 2021].

BROAD-BASED BLACK ECONOMIC EMPOWERMENT ACT ("The Act"): ANNUAL COMPLIANCE REPORT

The current Level 2 B-BBEE rating of the group expires on the 5th of August 2021 and an audit is currently in progress. We expect this process to be completed in August 2021. Once the audit is complete shareholders will be notified on SENS, the annual compliance report submitted and the certificate uploaded to the Company's website.

Johannesburg
30 July 2021

Sponsor: Investec Bank Limited