

AFRISTRAT INVESTMENT HOLDINGS LIMITED

(Formerly Ecsponent Limited)

Incorporated in the Republic of South Africa

Registration number: 1998/013215/06

JSE Code: ATI - ISIN: ZAE000287587

Debt Issuer Code: ATID

Hybrid Issuer Code: ATIG

("Afristrat" or "the Company")



No Change Statement and Notice of Annual General Meeting

No Change Statement

Shareholders are advised that the integrated annual report for the year ended 31 March 2021, was distributed to shareholders on 30 July 2021 and is also available on the Company's website, <https://afristrat.ltd/investor-relations/>. The integrated annual report contains no modifications to the Summary Audited Consolidated Financial Results published on SENS on 30 June 2021.

Notice of Annual General Meeting

Notice is hereby given that the annual general meeting of shareholders of Afristrat ("**AGM**") will be held at 09:00 on Friday, 5 November 2021, to be conducted entirely by electronic communication as permitted by section 63(2)(a) of the Companies Act (No. 71 of 2008) ("**Companies Act**"), the JSE Limited and the Company's memorandum of incorporation to consider and, if deemed fit, to pass with or without modification, the resolutions contained in the notice of the AGM, forming part of the integrated annual report.

The board of directors of the Company determined that, in terms of section 62(3)(a), as read with section 59 of the Companies Act, the record date for the purposes of determining which shareholders of the Company are entitled to participate in and vote at the AGM is Friday, 29 October 2021. Accordingly, the last day to trade Afristrat shares in order to be recorded in the register to be entitled to vote at the virtual AGM will be Tuesday, 26 October 2021.

30 July 2021

Pretoria

Sponsor

Merchantec Capital