

VUKILE PROPERTY FUND LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 2002/027194/06)
JSE share code: VKE NSX share code: VKN
ISIN: ZAE000180865
Bond company code: VKEI
(Granted REIT status with the JSE)



NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING, AVAILABILITY OF INTEGRATED ANNUAL REPORT, CHANGES TO THE BOARD AND BROAD-BASED BLACK ECONOMIC EMPOWERMENT ANNUAL COMPLIANCE REPORT

NO CHANGE STATEMENT AND AVAILABILITY OF INTEGRATED ANNUAL REPORT

Shareholders are advised that the Company's integrated report, incorporating the audited annual financial statements for the financial year ended 31 March 2021, (the "**financial statements**") is available on the Company's website at: <https://www.vukile.co.za/cmsAdmin/uploads/ar-2021.pdf> and contain no changes from the summarised consolidated results for the year ended 31 March 2021 which were released on SENS on Wednesday, 9 June 2021.

NOTICE OF ANNUAL GENERAL MEETING

A notice of annual general meeting for Vukile shareholders, which will be held in the main boardroom, 4th Floor, 11 Ninth Street, Houghton Estate, 2196 at 09:00 on Tuesday, 31 August 2021 (the "**annual general meeting**"), has been dispatched to shareholders and is available on the Company's website at: <https://www.vukile.co.za/cmsAdmin/uploads/agm-2021.pdf>

The last day to trade in order to be eligible to participate in and vote at the annual general meeting is Tuesday, 17 August 2021 and the record date to participate in and vote at the annual general meeting is Friday, 20 August 2021.

CHANGES TO THE BOARD OF DIRECTORS

Shareholders are advised that Mervyn Serebro and Peter Moyanga have informed the board of directors of Vukile (the "**board**"), of their intention to retire from the board and from the property and investment committee, with effect from 31 August 2021, following the conclusion of the Company's annual general meeting. Mervyn and Peter, who were due to retire by rotation at the annual general meeting, will accordingly not make themselves available for re-election.

Both Mervyn and Peter were founding directors of Vukile and have served on the board since 2004. Their decision to retire from the board is part of the overall board succession plan and new appointments will be communicated in due course.

The board thanks Mervyn and Peter for their valuable contributions over the years and wishes them well in their future endeavours.

BROAD-BASED BLACK ECONOMIC EMPOWERMENT ANNUAL COMPLIANCE REPORT

Shareholders are further notified that, in accordance with the JSE Listings Requirements, the Company's annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003 read with the Broad-Based Black Economic Empowerment Act 46 of 2013, has been published and is available on the Company's website at:

<https://www.vukile.co.za/cmsAdmin/uploads/vukile-b-bbee-annual-compliance-report.pdf>

30 July 2021

Debt sponsor and sponsor

