

Tongaat Hulett Limited
Registration number 1892/000610/06
Share code: TON
ISIN ZAE000096541
("Tongaat Hulett" or "the company")

DISTRIBUTION OF ANNUAL REPORT, NO CHANGE STATEMENT & NOTICE OF ANNUAL GENERAL MEETING

1. DISTRIBUTION OF ANNUAL REPORT

Further to the publication on 13 July 2021 of Tongaat Hulett's audited results for the year ended 31 March 2021, shareholders are advised that the 2021 annual report has been dispatched to shareholders. Tongaat Hulett is not required to publish an abridged report at this date as the audited results that were published on 13 July 2021 are unchanged. The annual report and the annual financial statements are available on the Tongaat Hulett website www.tongaat.com

2. NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting of Tongaat Hulett ordinary shareholders will be held at 9:30 on Friday, 10 September 2021 ("the AGM") to transact the business set out in the notice of the AGM on pages 145 to 152 of the Integrated Annual Report.

The date on which shareholders must be recorded as such in the share register to be eligible to vote at the AGM is Friday, 3 September 2021. Accordingly the last day to trade will be Tuesday, 31 August 2021. As a result of the impact of the COVID-19 pandemic and the restrictions placed on public gatherings, the AGM will be conducted entirely by electronic participation through the Lumi website (<https://web.lumiagm.com/>), as contemplated in section 63(2)(a) of the Companies Act, 2008 (Act No. 71 of 2008).

Participation process

Shareholders who wish to vote on the resolutions to be tabled at the AGM should follow the process set out in the notice of the AGM on pages 145 to 153 of the Annual Report. Shareholders who do not wish to vote or non-shareholders who wish to attend the AGM as guests, may follow the AGM proceedings through the Lumi website (<https://web.lumiagm.com/>) using the meeting ID number: **140-960-425**. As part of the registration process, such individuals will be requested to provide their name, surname and email address.

The Lumi platform provide both shareholders and guests with the opportunity to raise questions verbally during the AGM or by way of the built-in question functionality. To participate effectively, please make use of a laptop or desktop and running either Google Chrome, Firefox or Microsoft Edge. Google Chrome is the preferred browser to use. Please note that Tablets and Smart Phones are not supported on this platform

Tongaat
30 July 2021

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