

Imperial Logistics Limited

(Incorporated in the Republic of South Africa)

Registration number 1946/021048/06

ISIN: ZAE000067211

JSE share code: IPL

("Imperial" or "Company")

NOTIFICATION OF AN ACQUISITION OF BENEFICIAL INTEREST IN SECURITIES

In compliance with section 122(3)(b) of the Companies Act, 71 of 2008 ("the Companies Act"), Regulation 121(2)(b) of the Companies Act Regulations 2011 and paragraph 3.83(b) of the JSE Listings Requirements, shareholders are advised that the Company has received notification from Investec Limited of the acquisition by Investec Markets Proprietary Limited, a subsidiary of Investec Limited, of Imperial ordinary shares, such that Investec Limited now holds 5.0339% of Imperial's total issued ordinary shares.

As required in terms of section 122(3)(a) of the Companies Act, the Company has filed the required notices with the Takeover Regulation Panel.

Bedfordview

28 July 2021

Sponsor to Imperial

RAND MERCHANT BANK (A division of FirstRand Bank Limited)