

Imperial Logistics Limited  
(Incorporated in the Republic of South Africa)  
Registration number 1946/021048/06  
ISIN: ZAE000067211  
JSE share code: IPL  
("Imperial" or "Company")

## **FULFILLMENT OF ALL CONDITIONS PRECEDENT FOR THE B-BBEE TRANSACTION**

Shareholders are referred to the announcements released on the Stock Exchange News Service of the JSE Limited on 23 April 2021 and 26 July 2021, respectively, as well as to the circular to shareholders dated 25 June 2021 ("Circular") which set out the details relating to the introduction of a 25% broad-based black economic empowerment shareholding in Imperial Logistics South Africa Group Proprietary Limited, a wholly owned subsidiary of Imperial ("B-BBEE Transaction").

Shareholders are hereby advised that all the conditions precedent relating to the B-BBEE Transaction have now been fulfilled and the B-BBEE Transaction will accordingly become effective on 30 July 2021.

27 July 2021  
Johannesburg

### **Enquiries**

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**Sole Financial Advisor and Transaction Sponsor to Imperial**  
The Standard Bank of South Africa Limited

**Independent Expert**  
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**Legal Adviser to Imperial**  
TWB – Tugendhaft Wapnick Banchetti & Partners