

Imperial Logistics Limited
(Incorporated in the Republic of South Africa)
Registration number 1946/021048/06
ISIN: ZAE000067211
JSE share code: IPL
("Imperial "or "Company")

RESULTS OF GENERAL MEETING

Shareholders are referred to the circular to Shareholders dated 25 June 2021 ("Circular") which set out the details relating to the introduction of a 25% broad-based black economic empowerment shareholding in Imperial Logistics South Africa Group Proprietary Limited a wholly owned subsidiary of Imperial ("BEE Transaction").

Imperial is pleased to advise Shareholders that all the resolutions proposed at the General Meeting of Shareholders held today, 26 July 2021, in relation to the BEE Transaction were passed by the requisite majority of votes cast by Shareholders. The voting details with respect to resolutions are set out below.

Ordinary Resolution Number	Resolution	Number of shares voted (excluding abstentions)	Percentage shares voted * (excluding abstentions)	For ** %	Against ** %	Abstained* %
1	Approval of the Related Party Transaction	145 669 500	71.79%	99.99%	0.01%	0.01%
2	Approval of the Listed Share Flip-Up	145 669 500	71.79%	99.99%	0.01%	0.01%
3	Authority granted to Directors	145 668 800	71.79%	99.99%	0.01%	0.01%

* Based on 202 905 857 Imperial Shares, being the total number of Imperial Shares in issue as at record date 16 July 2021

** Based on the number of Shares voted, excluding abstentions

Unless otherwise stated, capitalised terms used in this announcement have the same meaning given in the Circular.

26 July 2021
Johannesburg

Enquiries

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The Standard Bank of South Africa Limited

Independent Expert
PricewaterhouseCoopers Corporate Finance Proprietary Limited

Legal Adviser to Imperial
TWB – Tugendhaft Wapnick Banchetti & Partners