



IMPALA PLATINUM HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1957/001979/06)
JSE share code: IMP
ISIN: ZAE000083648
ADR code: IMPUY
JSE Convertible Bond Stock Code: IMCB22
JSE Convertible Bond ISIN: ZAE000247458
("IMPL CB22")
("Implats" or "the Company" or "the Issuer")

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Results of Optional Redemption and Conversion

Further to the announcements released on SENS on 7 June 2021 and 8 June 2021 in respect of:

1. an optional redemption pursuant to condition 10.2.1.1 of the terms and conditions of the Issuer's ZAR3,250,000,000 6.375 per cent. Senior Unsecured Convertible Registered Bonds due 2022 (the "**Bonds**") to redeem all of the Bonds then outstanding at their Principal Amount, together with accrued interest up to but excluding the Optional Redemption Date (the "**Optional Redemption**"); and
2. the option for bondholders to convert the Bonds into Implats ordinary shares (the "**Conversion**");

shareholders are advised of the following results of the Optional Redemption and Conversion:

Optional Redemption

Number of Bonds redeemed in terms of the Optional Redemption	Redemption price per Bond (R)	Total amount paid in terms of the Optional Redemption (R)
Nil	Nil	Nil

Conversion

Number of Bonds converted in terms of the Conversion	Conversion price per Bond (R)	Total number of Implats ordinary shares issued in terms of the Conversion
99 078	46.5275	21 294 497

Following the Optional Redemption and Conversion, the Bonds were terminated on the JSE trading system at commencement of business today.

Ends

Queries:

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Johannesburg

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