

Standard Bank Group Limited  
Registration No. 1969/017128/06  
Incorporated in the Republic of South Africa  
JSE and A2X share code: SBK  
ISIN: ZAE000109815  
NSX share code: SNB  
SBKP ZAE000038881 (First preference shares)  
SBPP ZAE000056339 (Second preference shares)  
("SBG" or "the group")

**SBG's offer to acquire all of the Liberty Holdings Limited ("Liberty") ordinary shares not already owned by the group including an offer to acquire all of the shares from Liberty preference shareholders**

Further to the joint announcement released on SENS earlier today relating to SBG's firm intention to make (i) an offer to acquire all of Liberty's issued ordinary shares not owned by SBG or a treasury shareholding subsidiary of Liberty and (ii) an offer to acquire all of Liberty's issued preference shares, which will result in the delisting of all liberty ordinary shares and liberty preference shares ("**the Proposed Transaction**"), SBG's Chief Executive and Chief Financial Officer will host an investor call at 17h30 (South Africa time) on 15 July 2021.

A presentation relating to the Proposed Transaction will be made available on the SBG Investor Relations website during the course of today. The presentation and call registration details are available on the SBG Investor Relations website - <https://reporting.standardbank.com/>

A replay will be available on the Investor Relations website after the end of the call.

Queries:  
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Johannesburg  
15 July 2021

Lead sponsor  
The Standard Bank of South Africa Limited

Independent sponsor  
JP Morgan Equities South Africa Proprietary Limited

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