SEBATA HOLDINGS LIMITED

INCORPORATED IN THE REPUBLIC OF SOUTH AFRICA REGISTRATION NUMBER 1998/003821/06 JSES SHARE CODE: SEB ISIN: 7AF000760493

PROVISIONAL AUDITED ANNUAL CONSOLIDATED RESULTS

for the year ended 31 March 2021



FINANCIAL PERFORMANCE

REVENUE

78.991%

2021: R33.910 million 2020: R161.410 million HEADLINE EARNINGS PER SHARE

(73.543%) 2021: (28.46c) per share 2020: (107.57c) per share BASIC EARNINGS PER SHARE

110.565%

2021: (47.36c) per share 2020: 448.27c per share

FURTHER INFORMATION

No dividend has been declared for the 2021 financial year: (FY2020: No dividend declared).

This short-form announcement is the responsibility of the directors. It is only a summary of the information contained in the full announcement and does not contain full or complete details. Any investment decision should be based on the full announcement published on SENS on 14 July 2021 which is available at: https://senspdf.jse.co.za/documents/2021/jse/isse/sebe/YE21.pdf, and which is also available on our website at **www.sebataholdings.com**.

The annual consolidated financial statements were audited by the group's auditors, Nexia SAB & T, who expressed an unmodified opinion thereon. The full auditor's report is available at www.sebataholding.com which sets out the key audit matters and the basis for the unmodified opinion.

The full announcement is available for inspection at the registered office of Sebata and the Sponsor at no charge during normal trading hours. Copies of the full announcement may be requested from our Company Secretary via email at **info@sebataholdings.com**.

14 July 2021

Sponsor



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