

Mpact Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 2004/025229/06)  
JSE share code: MPT ISIN: ZAE000156501  
("Mpact" or "the Company" or "the Group")

## **FURTHER TRADING STATEMENT FOR THE SIX MONTHS ENDED 30 JUNE 2021**

Shareholders are referred to the voluntary business update and trading statement published on SENS on 15 June 2021, and are hereby further advised that for the six-month period ended 30 June 2021, Mpact expects earnings per share (EPS), Headline EPS (HEPS) and underlying EPS to be between 118 cents and 123 cents (30 June 2020: EPS and underlying EPS of 9.0 cents, and HEPS of 8.4 cents).

Net debt at 30 June 2021 is expected to be approximately R1.5 billion (30 June 2020: R1.9 billion). Lower average net debt and lower interest rates resulted in net finance costs reducing by 28% compared to the same period last year to approximately R68 million.

Shareholders are advised that the financial information on which this further trading statement is based has not been reviewed and reported on by the Company's external auditor.

Mpact's unaudited interim results for the six months ended 30 June 2021 will be released on SENS on or about 5 August 2021.

## **UPDATE ON ANNOUNCEMENT RELATING TO NOTIFICATION OF COMPETITION FILING AND POTENTIAL OFFER**

Shareholders are referred to the announcement relating to a notification of an intended competition filing and potential offer published on SENS on 30 June 2021.

Shareholders are hereby advised that the Competition Commission ("Commission") has since informed Mpact that after the Commission's consideration of Caxton and CTP Publishers and Printers Limited's application for permission to file a separate merger notification, the Commission is of the view that the application is premature and it is therefore unable to grant permission at this stage.

Mpact will inform Shareholders of any material developments in this regard as and when appropriate.

Melrose Arch

13 July 2021

Sponsor

The Standard Bank of South Africa Limited