

EQUITES PROPERTY FUND LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 2013/080877/06)
Share code: EQU
Debt company code: EQUI
ISIN: ZAE000188843
(Approved as a REIT by the JSE)
("Equites")



RESULTS OF THE ACCELERATED BOOK BUILD

Further to the SENS announcements published earlier today, shareholders are advised that the book build is now closed, having raised c. R1 billion at R18 per share by the issuance of 55 555 555 shares. The book was oversubscribed at this level.

Subject to approval by the JSE, listing and trading of the new Equites shares is expected to commence at 09:00 on Thursday, 15 July 2021.

7 July 2021

Bookrunner and sponsor

JAVACAPITAL

Debt Sponsor

