

Liberty Holdings Limited
Registration number 1968/002095/06
Incorporated in the Republic of South Africa
Share code: LBH
ISIN code: ZAE000127148
("Liberty" or "the Group")
LIBERTY HOLDINGS LIMITED

TRADING STATEMENT FOR THE SIX-MONTH PERIOD ENDED 30 JUNE 2021

Liberty is in the process of compiling its results for the six-month period ended 30 June 2021.

Shareholders are accordingly advised, in terms of paragraph 3.4(b)(iii)(3) of the JSE Listings Requirements, that Liberty's normalised headline earnings per ordinary share (NHEPS), headline earnings per ordinary share (HEPS) and basic earnings per ordinary share (EPS) for the six-month period ended 30 June 2021 are expected to be more than 20% higher than the reported NHEPS, HEPS and EPS for the comparative period (30 June 2020 NHEPS: loss per share of 802,5 cents, 30 June 2020 HEPS: loss per share of 855,2 cents and 30 June 2020 EPS: loss per share of 902,4 cents).

Liberty plans to release its results for the six-month period ended 30 June 2021 on 4 August 2021. Once there is reasonable certainty regarding the extent of the increase in earnings, a further trading statement will be issued with guidance on the relevant NHEPS, HEPS and EPS ranges relative to the comparative period.

The financial information contained in this trading statement for the six-month period ended 30 June 2021 has not been audited or reviewed by the Group's auditors.

Queries:

Investor Relations
Sharon Steyn
Email: sharon.steyn@liberty.co.za

5 July 2021

Sponsor
Merrill Lynch South Africa (Pty) Limited