



NVEST FINANCIAL HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 2008/015990/06)
("NVest" or "the Company" or "the Group")
ISIN Code: ZAE000199865 JSE Code: NVE

NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING ("AGM") AND BROAD-BASED BLACK ECONOMIC EMPOWERMENT ACT ("THE ACT") ANNUAL COMPLIANCE REPORT

No Change Statement

Shareholders are advised that the Company's Integrated Annual Report incorporating the financial statements for the financial year ended 28 February 2021 will be posted to shareholders on or about Friday 9 July 2021 and will be available on the Company's website (www.nvestholdings.co.za) on or before Tuesday 6 July 2021. The audited annual financial statements contain no changes to the audited consolidated financial results for the period ended 28 February 2021, released on the Stock Exchange News Service of the JSE Limited on 31 May 2021.

The audit opinion did not contain any qualifications or modifications and is available for inspection at the Company's registered office. The audit opinion includes normal communication on key audit matters pursuant to International Standards of Auditing ISA 70. The audited annual financial statements and audit opinion are available for viewing on the Company's website on www.nvestholdings.co.za.

Notice of Annual General Meeting

Notice is hereby given that the annual general meeting of ordinary shareholders will be held at 11:00 on Monday, 16 August 2021, at 42 Beach Road, Nahoon, East London, to transact the business as stated in the notice of annual general meeting forming part of the integrated report.

Record Dates

The Board of Directors of the Company has determined that the record date for the purposes of determining which shareholders of the Company are entitled to receive notice of the annual general meeting is Friday, 25 June 2021.

The last day to trade in order to be eligible to vote at the annual general meeting will be Tuesday, 3 August 2021. The record date on which shareholders of the Company must be registered as such in the Company's securities register in order to attend and vote at the meeting is Friday, 6 August 2021.

Broad-Based Black Economic Empowerment Act ("the Act"): Annual Compliance Report

Shareholders are hereby notified that in accordance with paragraph 16.20 (g) and Appendix 1 to Section 11 of the JSE Listings Requirements, the Company's Annual Compliance Report, in terms of section 13G(2) of the Act, has been published and is available on the Company's website, www.nvestholdings.co.za.

East London

02 July 2021

Designated Advisor

AcaciaCap Advisors Proprietary Limited

