

Mahube Infrastructure Limited  
(formerly GAIA Infrastructure Capital Limited)  
(Incorporated in the Republic of South Africa)  
(Registration number: 2015/115237/06)  
Share code: MHB: ISIN ZAE000290763  
("Mahube" or "the Company")

## NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

### No change statement

Mahube shareholders are advised that the notice of Annual General meeting has been despatched to shareholders today 30 June 2021 and that the audited annual financial statements and integrated report have been made available today, 30 June 2021 on the Company's website on the following link: <https://mahube.africa/wp-content/uploads/2021/06/MAHUBE-IAR-2021.pdf> and contain no modifications to the reviewed provisional financial results which were published on SENS on 31 May 2021 ("reviewed results").

### Audit Report

We confirm that there have been no changes to the reviewed auditor's report which was referenced in the reviewed results and made available to shareholders at the Company's registered office on 31 May 2021.

### Notice of the annual general meeting

Notice is hereby given that the 2021 annual general meeting of Mahube shareholders will be held at 10h00 on Tuesday, 31 August 2021 at Marriott Hotel Melrose Arch, 42 The High Street, Melrose Arch, Johannesburg, 2196, to transact the business as stated in the annual general meeting notice forming part of the annual financial statements.

### Covid-19 pandemic developments

One of Mahube's top priorities is to protect the health and safety of all our stakeholders and with this in mind we will continue to closely monitor developments around Covid-19 (coronavirus).

Although the intention is to hold the AGM as scheduled on Tuesday, 31 August 2021 at the set venue, Mahube has made arrangement to enable its shareholders to participate in the meeting without the need to attend in person. Accordingly shareholders are encouraged to take up this option and to exercise their voting rights by way of written proxy, as well as to submit their questions relating to the 2021 AGM agenda in advance of the appointed date of the AGM, by email to the Company Secretary: [melinda@fusioncorp.co.za](mailto:melinda@fusioncorp.co.za) or [andrea@fusioncorp.co.za](mailto:andrea@fusioncorp.co.za).

### Salient dates

Record date to be registered in the shareholders register in order to receive the notice of AGM:	Friday, 18 June 2021
Date of posting the notice of AGM	Wednesday, 30 June 2021
Last date to trade to be eligible to attend, participate in and vote at the AGM	Tuesday, 17 August 2021
Record date to be eligible to attend the AGM	Friday, 20 August 2021
Forms of Proxy to be lodged preferably by 10h00	Friday, 27 August 2021
AGM at 10h00 at	Tuesday, 31 August 2021

### Notes

- 1) Forms of proxy are preferably to be lodged with the transfer secretary by 10:00 on Friday, 27 August 2021. However if the forms of proxy have not been delivered to the transfer secretary by this time they may be submitted electronically/by hand to the Chairman of the AGM at any time prior to the commencement of the AGM

30 June 2021

Sponsor

Sasfin Capital (a member of the Sasfin Group)