

RENERGEN LIMITED

Incorporated in the Republic of South Africa

(Registration number: 2014/195093/06)

JSE Share code: REN

ISIN: ZAE000202610

Australian Business Number (ABN): 93 998 352 675

ASX Share code: RLT

("Renergen" or "the Company")



NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

NO CHANGE STATEMENT, POSTING OF INTEGRATED ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders of the Company ("**Shareholders**") are hereby advised that the Company's integrated annual report ("**Integrated Report**"), incorporating the full audited consolidated annual financial statements of the Company for the year ended 28 February 2021 ("**Annual Financial Statements**") and the notice of the annual general meeting of the Company ("**Notice of AGM**") was dispatched to Shareholders today, 30 June 2021, and contains no modifications to the audited results which were announced on SENS on 31 May 2021.

The Integrated Report and the Annual Financial Statements will also be available on the Company's website, at <https://www.renergen.co.za/integrated-annual-report-2021/> as from today, 30 June 2021.

NOTICE OF AGM

Notice is hereby given that the annual general meeting ("**AGM**") will be held at 12H00 on Friday, 30 July 2021. In light of COVID-19 measures put in place by the South African Government, shareholders are advised that Renergen's Annual General Meeting will be held online only by utilising the Zoom facility, as set out in the notice of AGM which forms part of the Integrated Report.

The date on which Shareholders must be recorded as such in the share register of the Company to be eligible to vote at the AGM is Friday, 23 July 2021, with the last day to trade being Tuesday, 20 July 2021.

Johannesburg
30 June 2021

Authorised by: Stefano Marani
Chief Executive Officer

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Designated Advisor

PSG Capital



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