

Invicta Holdings Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 1966/002182/06)  
Ordinary Share code: IVT Ordinary Share ISIN: ZAE000029773  
Preference Share code: IVTP Preference Share ISIN: ZAE000173399  
("Invicta" or "the Company")

## **ANNUAL FINANCIAL STATEMENTS AND INTEGRATED ANNUAL REPORT, NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

### **Annual financial statements and integrated annual report**

Shareholders are advised that Invicta's audited annual financial statements for the year ended 31 March 2021, the 2021 integrated annual report and the notice of AGM booklet have been distributed to shareholders on 28 June 2021 and are available on the Company's website at <https://www.invictaholdings.co.za/annual-reports/>. The notice of AGM booklet will be posted to shareholders on 30 June 2021.

The auditor's, Ernst & Young Inc, unqualified audit opinion which contains the key audit matters pursuant to International Auditing Standards ISA 701 is also available at the same link. Printed copies of the documents are available on request from [info@invictaholdings.co.za](mailto:info@invictaholdings.co.za).

### **No change statement**

Shareholders are further advised that Invicta's audited annual financial statements for the year ended 31 March 2021 contain no material modifications to the audited annual consolidated results for the year ended 31 March 2021, published on SENS today.

### **Notice of annual general meeting ("AGM")**

Notice is hereby given that the AGM of Invicta will be held entirely through electronic communication on Thursday, 16 September 2021 at 09:00, to transact the business as set out in the notice of AGM. The notice of AGM is also available on the Company's website at <https://www.invictaholdings.co.za/annual-reports/> and printed copies are available on request from [info@invictaholdings.co.za](mailto:info@invictaholdings.co.za).

The salient dates for the AGM are as follows:

	<b>2021</b>
Record date on which shareholders must be recorded in the share register in order to be entitled to receive this notice of AGM	Friday, 18 June
Notice of AGM distributed to shareholders on	Monday, 28 June
Last date to trade in respect of participation and voting at the AGM	Tuesday, 7 September
Record date in respect of participation and voting at the AGM	Friday, 10 September
Duly completed forms of proxy to be lodged by 09:00	Wednesday, 15 September
AGM held at 09:00	Thursday, 16 September
Results of AGM released on SENS on or about	Thursday, 16 September

Johannesburg  
28 June 2021

Sponsor  
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