

Tongaat Hulett Limited
(Incorporated in the Republic of South Africa)
Registration number 1892/000610/06
JSE Share Code: TON
ISIN: ZAE000096541
("THL" or the "Company")

DEBT RESTRUCTURE NEGOTIATIONS UPDATE

Shareholders are referred to the cautionary announcements released on 29 April and 10 June 2021 relating to commencement of negotiations with the South African lending group to implement a debt restructure.

Shareholders are hereby advised that while the negotiations are well advanced, they are not yet finalised. As a result, Tongaat Hulett will be unable to publish its financial results by 30 June 2021 as required by the JSE Listing Requirements. It is anticipated that the annual financial results will be released on or about 13 July 2021.

A further business update will be released during the course of next week.

Tongaat
25 June 2021

Sponsor to THL
Investec Bank Limited