

RENERGEN LIMITED

Incorporated in the Republic of South Africa
(Registration number: 2014/195093/06)

JSE Share code: REN

ISIN: ZAE000202610

Australian Business Number (ABN): 93 998 352 675

ASX Share code: RLT

("Renergen" or "the Company")



CAUTIONARY ANNOUNCEMENT TRADING HALT ON ASX

In accordance with ASX Listing Rule 17.1, Renergen Limited (ASX: RLT) requests the granting of a trading halt in its securities, from 23 June 2021 to 24 June 2021, pending an announcement relating to the Company entering a Capital Raise. The Company is raising the proceeds for the completion of the Phase 2 studies of the Virginia Gas Project, build up additional financial resources following delays suffered last year as a result of the wide-scale lock-downs and to bolster the already successful drilling campaign. The trading halt is necessary to ensure the market is informed.

The Company anticipates making the above noted announcement prior to the commencement of trading on 25 June 2021. The trading halt should remain in place until the earlier of commencement of trading on 25 June 2021 or when the announcement referenced above is made.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Accordingly, shareholders are advised to exercise caution when dealing in the Company's securities until the abovementioned announcement is made.

Johannesburg
23 June 2021

Authorised by: Stefano Marani
Chief Executive Officer

For Australian Investors & Media, contact Citadel-MAGNUS
Cameron Gilenko, 0466 984 953
Tom Kohlen, 0419 95 526

Designated Advisor
PSG Capital



PSG CAPITAL