

**Super Group Limited**  
(Incorporated in the Republic of South Africa)  
(Registration No. 1943/016107/06)  
Equity Share Code: SPG  
Debt company code: BISGL  
LEI: 378900A8FDADE26AD654  
("Super Group" or "the Group" or "the Company")

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**TRADING STATEMENT AND OPERATIONS UPDATE**

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**TRADING STATEMENT**

In terms of the Listings Requirements of the JSE Limited, companies are required to publish a trading statement as soon as they become reasonably certain that the financial results for the period to be reported on will differ by more than 20% from that of the previous corresponding period.

Accordingly, continuing review by management of the financial results for the year ending 30 June 2021 has indicated that:

	Projected range 30 June 2021 (Cents per share)		Actual 30 June 2020 (Cents per share)	Increase% vs Prior Year	
	Lower	Upper		Lower	Upper
Earnings per share (EPS)	250,0	305,0	-52,1	580%	685%
Headline earnings per share (HEPS)	248,0	303,0	151,2	64%	100%

**TRADING UPDATE**

The following guidance is provided with regards to the expected financial results for the year ending 30 June 2021:

	Expected range 30 June 2021	Actual 30 June 2020	Increase% vs Prior Year
Revenue	R36 807 million to R43 764 million	R34 578 million	6,4% to 26,5%
Operating profit	R1 907 million to R2 312 million	R1 578 million	20,8% to 46,5%
Profit before tax	R1 501 million to R1 815 million	R118 million	In excess of +1000%

**TRADING RESULTS FOR THE YEAR TO 30 JUNE 2021:**

Revenue from operations reflects comparatively strong sales performances in Fleet Solutions and Dealerships UK in particular. The Dealerships UK performance reflects good sales demand over the four-month period to 5 November 2020 and subsequent to 11 April 2021, although this comparison is being made to very low revenue numbers in the prior financial year.

Emphasis remains strongly focused on effective cash generation and management of working capital. Cash generated from operations has been very good. The Group has caught up with

all capital projects that were delayed as a result of the lockdowns in South Africa during the previous financial year. The Group's financial position is robust and net debt to equity (gearing), excluding IFRS 16, which was 21,5% as at 31 December 2020, is expected to decline further in the period to June 2021.

The focus remains on the potential finalisation of the LeasePlan transaction and organic growth across the Group. The retention of existing contracts and the optimisation of business solutions across a number of new customers in the Supply Chain and Fleet operations are priorities.

## **PROSPECTS**

Super Group recognized that the COVID-19 pandemic and related lockdowns would result in long-term social-economic shifts and structural changes to the economy. The Group has strategically reviewed all businesses and right-sized operations to make sure that business models are relevant and appropriate to current levels of demand. The benefit of these initiatives is manifesting strongly in both the Supply Chain Europe and South African operations as well as Dealerships SA. The historically underperforming South African Consumer and Convenience businesses and the European Supply Chain operations continue to show significant financial improvement.

The financial information on which this trading statement is based on (and other information contained in this announcement) has not been reviewed or reported on by Super Group's external auditors. This statement contains the views and forecasts of management at the time of the publication.

The annual financial results of the Group for the year ending 30 June 2021 will be released on 30 August 2021, with the investor presentation being hosted virtually at 11:00 on 31 August 2021.

Sandton  
10 June 2021

Registered office  
27 Impala Road, Chislehurst, Sandton, 2196

Equity Sponsor  
Investec Bank Limited

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