

Tongaat Hulett Limited  
(Registration number 1892/000610/06)  
Share code: TON  
ISIN ZAE000096541  
("THL")

### **Renewal of cautionary announcement**

Shareholders are referred to the cautionary announcement published on SENS on 29 April 2021 related to the commencement of debt restructure negotiations.

Shareholders are advised that THL is still in the process of finalising this matter and further information in relation to the above will be provided once available and in accordance with the required practices in terms of the JSE Listings Requirements.

Accordingly, shareholders are advised to continue to exercise caution when dealing in THL's securities until the refinance of the debt facilities has been concluded and the full financial impact of the loss has been quantified.

Tongaat  
10 June 2021

Sponsor to THL  
Investec Bank Limited