

PSG GROUP LIMITED

(Incorporated in the Republic of South Africa)
(Registration number: 1970/008484/06)
JSE Limited share code: PSG
ISIN code: ZAE000013017
LEI code: 378900CD0BEE79F35A34
("PSG Group")



PSG GROUP LIMITED

DISTRIBUTION OF ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING

1. DISTRIBUTION OF ANNUAL REPORT

Shareholders are advised that PSG Group's annual report for the financial year ended 28 February 2021 ("**Annual Report**"), containing the audited summary consolidated annual financial statements, was distributed to shareholders today, Tuesday, 8 June 2021. The Annual Report, as well as PSG Group's full set of audited annual financial statements for the financial year ended 28 February 2021, are also available on PSG Group's website at <http://psggroup.co.za/investor-relations/reports/>.

2. NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting of PSG Group ordinary shareholders will be held at 10:00 on Friday, 9 July 2021 ("**AGM**") to transact the business set out in the notice of the AGM ("**Notice**") on pages 99 to 110 of the Annual Report.

The date on which shareholders must be recorded as such in the share register to be eligible to vote at the AGM is Friday, 2 July 2021, with the last day to trade being Tuesday, 29 June 2021.

The AGM will be conducted entirely by electronic communication through the Lumi website (<https://web.lumiagm.com/>), as contemplated in section 63(2)(a) of the Companies Act, No. 71 of 2008, as amended.

Participation process

Shareholders who wish to vote on the resolutions to be tabled at the AGM should follow the process set out in the Notice on pages 99 to 100 of the Annual Report.

Shareholders who do not wish to vote or non-shareholders who wish to attend the AGM as guests, may follow the AGM proceedings through the Lumi website (<https://web.lumiagm.com/>) using the meeting ID number: 155-921-971. As part of the registration process, such individuals will be requested to provide their name, surname and email address.

Stellenbosch
8 June 2021

Sponsor
PSG Capital



PSG CAPITAL

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