

**Invicta Holdings Limited**

(Incorporated in the Republic of South Africa)

(Registration number 1966/002182/06)

Ordinary Share code: IVT Ordinary Share ISIN ZAE000029773

Preference Share code: IVTP Preference Share ISIN: ZAE000173399

(“**Invicta**” or the “**Company**”)

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**PREFERENCE SHARE CASH DIVIDEND**

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Notice is hereby given that the directors of the Company have declared a gross cash dividend of 436.46918 cents per preference share for the period from Tuesday, 10 November 2020 to Monday, 7 June 2021. Dividends are to be paid out of distributable reserves.

Dividends tax (“**DT**”) of 20% will be withheld in terms of the Income Tax Act 58 of 1962 for those shareholders who are not exempt from DT.

Accordingly, shareholders who are not exempt from DT will receive a net dividend of 349.17534 cents per preference share.

Invicta has 7 500 000 preference shares in issue.

Invicta’s income tax reference number is 9400/012/03/6.

The salient dates for the preference share dividend will be as follows:

Last day of trade to receive a dividend	Tuesday, 22 June 2021
Shares commence trading “ex” dividend	Wednesday, 23 June 2021
Record date	Friday, 25 June 2021
Payment date	Monday, 28 June 2021

Share certificates may not be dematerialised or rematerialised between Wednesday, 23 June 2021 and Friday, 25 June 2021, both days inclusive.

Johannesburg  
7 June 2021

Sponsor  
Nedbank Corporate and Investment Banking, a division of Nedbank Limited