

RENERGEN LIMITED

Incorporated in the Republic of South Africa

(Registration number: 2014/195093/06)

JSE Share code: REN

A2X Share code: REN

ISIN: ZAE000202610

LEI: 378900B1512179F35A69

Australian Business Number ABN: 93998352675

ASX Share code: RLT

("Renergen" or "the Company" or "the Group")



AUDITED SUMMARY OF CONSOLIDATED ANNUAL FINANCIAL RESULTS FOR THE YEAR ENDED 28 FEBRUARY 2021

1. SALIENT FEATURES

Revenue decreased by 27% to R1.9 million, from R2.6 million in the prior corresponding period.

Headline loss per share ("**HLPS**") decreased by 23% to 36.29 cents per share, from 47.31 cents per share in the prior corresponding period.

Loss per share ("**LPS**") decreased by 23% to 36.29 cents per share, from 47.92 cents per share in the prior corresponding period.

2. SHORT- FORM ANNOUNCEMENT

This short-form announcement is the responsibility of the directors of the Company. It contains only a summary of the information in the Full Announcement ("**Full Announcement**") and does not contain full or complete details. The Full Announcement can be found at:

<https://senspdf.jse.co.za/documents/2021/JSE/ISSE/REN/FY21REN.pdf>

Copies of the Full Announcement is also available for viewing on the Company's website at <https://www.renergen.co.za/Renergen-Summary-2021.pdf>. In addition, electronic copies of the Full Announcement may be requested and obtained, at no charge, from the company at info@renergen.co.za.

Any investment decisions by investors and/or shareholders should be based on consideration of the Full Announcement, as a whole.

As per the JSE listing requirement these annual results have been audited by the Company's auditors, Mazars who expressed an unmodified audit opinion thereon. The full auditor's report includes details of key audit matters. This auditor's report is available, along with the annual financial statements, on the Company's website at <https://www.renergen.co.za/Renergen-Annual-Financial-Statements-2021.pdf>

Johannesburg
31 May 2021

Designated Adviser
PSG Capital



For Australian Investors & Media, contact Citadel-MAGNUS
Cameron Gilenko, 0466 984 953

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