



**VISUAL INTERNATIONAL HOLDINGS LIMITED**  
(Incorporated in the Republic of South Africa)  
(Registration number 2006/030975/06)  
ISIN code: ZAE000187407      Share code: VIS  
("the Company")

## RESULTS OF ANNUAL GENERAL MEETING ("AGM")

Further to the announcement released on SENS on 29 March 2021, shareholders are advised that at the AGM of Visual held on 27 May 2021, convened in terms of the notice of AGM contained in the Annual Report for the year ended 28 February 2019, the voting information is as follows:

Number of ordinary shares represented at the meeting	159 121 220
Total issued number of ordinary shares	331 515 547
Percentage of ordinary shares represented at the meeting	59.31%

The resolutions proposed at the annual general meeting, together with the percentage of votes carried for and against each resolution, are set out below:

	Number of votes			
	For %	Against %	Abstain (% of issued share capital)	Total Votes (excluding abstentions)
<b>Ordinary Resolution Number 1 –</b> Presentation and acceptance of annual financial statements	159 101 220 100.00%	0 0%	20 000 0.01%	159 101 220 59.31%
<b>Ordinary Resolution Number 2 –</b> Director retirement and re-election: LT Matlholwa	159 101 220 99.99%	10 000 0.01%	10 000 0.00%	159 111 220 59.31%
<b>Ordinary Resolution Number 3 –</b> Re-appointment and remuneration of auditors	159 101 220 100.00%	0 0%	20 000 0.01%	159 101 220 59.31%
<b>Ordinary Resolution Number 4 –</b> Re-appointment of Audit and Risk Committee member: CT Vorster	159 101 220 100.00%	0 0%	20 000 0.01%	159 101 220 59.31%
<b>Ordinary Resolution Number 5 –</b> Appointment of Audit and Risk Committee member: LT Matlholwa	159 101 220 99.99%	10 000 0.01%	10 000 0.00%	159 111 220 59.31%
<b>Ordinary Resolution Number 6 –</b> Appointment of Audit and Risk Committee member: RR Richards	159 101 220 100.00%	0 0%	20 000 0.01%	159 101 220 59.31%
<b>Ordinary resolution Number 7 -</b> Endorsement of Visual's Remuneration Policy	159 101 220 100.00%	0 0%	20 000 0.01%	159 101 220 59.31%

<b>Ordinary Resolution Number 8 –</b> Endorsement of the implementation of Visual's Remuneration Policy	159 081 220 99.99%	20 000 0.01%	20 000 0.01%	159 101 220 59.31%
<b>Special Resolution Number 1 –</b> General authority to allot and issue shares for cash	159 101 220 100.00%	0 0%	20 000 0.01%	159 101 220 59.31%
<b>Special Resolution Number 2 –</b> Authority to issue shares, securities convertible into shares or rights that may exceed 30% of the voting power of the current issued share capital	159 081 220 100.00%	0 0%	40 000 0.01%	159 081 220 59.30%
<b>Special Resolution Number 3 –</b> Non-executive directors' remuneration	159 081 220 99.98%	30 000 0.02%	10 000 0.00%	159 111 220 59.31%
<b>Special Resolution Number 4 –</b> General authority to provide financial assistance for the subscription and/or purchase of securities in the company or in related or inter-related companies	159 101 220 100.00%	0 0%	20 000 0.01%	159 101 220 59.31%
<b>Special resolution number 5 –</b> General authority to provide financial assistance to related and inter-related companies and corporations	159 101 220 100.00%	0 0%	20 000 0.01%	159 101 220 59.31%

By order of the board.

**CAPE TOWN**

28 May 2021

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**Designated Advisor**  
AcaciaCap Advisors Proprietary Limited

