



Nedbank Group Limited
(Incorporated in the Republic of South Africa)
Registration number: 1966/010630/06
JSE share code: NED
NSX share code: NBK
ISIN: ZAE000004875
JSE alpha code: NEDI
(‘Nedbank Group’)
(collectively the ‘group’)

Nedbank Limited
(Incorporated in the Republic of South Africa)
Registration No. 1951/000009/06
JSE share code: NBKP
ISIN: ZAE000043667
JSE alpha code: BINBK

PILLAR 3 BASEL III CAPITAL ADEQUACY, LEVERAGE AND LIQUIDITY DISCLOSURES AT 31 MARCH 2021

Shareholders and noteholders are advised that the Nedbank Group and Nedbank Limited Pillar 3 Basel III report on capital adequacy, leverage and liquidity at 31 March 2021, is available on the group’s website:

<https://www.nedbank.co.za/content/nedbank/desktop/gt/en/investor-relations/information-hub/capital-and-risk-management-reports.html>.

At 31 March 2021, Nedbank Group reported a CET1 capital adequacy ratio of 11,3% (March 2020 and December 2020: 10,9%) above the mid-point of the board-approved target range of 10% to 12%, a Liquidity Coverage Ratio of 128% (March 2020: 110% and December 2020: 126%) and a Net Stable Funding Ratio of 112% (March 2020: 110% and December 2020: 113%).

The disclosures have not been audited or reviewed by the group’s joint auditors.

Sandton
28 May 2021

Sponsors to Nedbank Group in South Africa:
Nedbank Corporate and investment Banking, a division of Nedbank Limited
Merrill Lynch South Africa (Pty) Limited

Sponsor to Nedbank Group in Namibia:
Old Mutual Investment Services (Namibia) (Pty) Ltd

Sponsors to Nedbank Limited in South Africa:
Nedbank Corporate and investment Banking, a division of Nedbank Limited
Investec Bank Limited