

Anglo American plc (the “Company”)

Registered office: 20 Carlton House Terrace, London SW1Y 5AN
Registered number: 3564138 (incorporated in England and Wales)
Legal Entity Identifier: 549300S9XF92D1X8ME43
ISIN: GBOOB1XZS820
JSE Share Code: AGL
NSX Share Code: ANM

Court approval of scheme of arrangement to implement demerger of Thungela Resources Limited (the “Demerger”)

Further to Anglo American’s announcements and circular to shareholders dated 8 April 2021 (the “**Circular**”), Anglo American announces that earlier today, the High Court of Justice in England and Wales sanctioned the scheme of arrangement and confirmed the reduction of share premium required to effect the Demerger pursuant to the UK Companies Act 2006. As a result, the Demerger is on track to become effective on 4 June 2021 in accordance with the timetable set out in Part III (*Indicative Timetable of Principal Events*) of the Circular.

In accordance with the disclosure requirements of the Johannesburg Stock Exchange (“**JSE**”), this announcement constitutes the finalisation announcement for JSE purposes. South African securities transfer tax and capital gains tax may be applicable in connection with the Demerger and shareholders should refer to Part IX (*Taxation*) of the Circular for further details.

Other information

This announcement will be available for viewing on Anglo American’s website, www.angloamerican.com, as soon as practicable.

Ellie Klonarides
Deputy Company Secretary
Anglo American plc
26 May 2021

The Company has a primary listing on the Main Market of the London Stock Exchange and secondary listings on the Johannesburg Stock Exchange, the Botswana Stock Exchange, the Namibia Stock Exchange and the SIX Swiss Exchange.

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)