



NUTRITIONAL HOLDINGS LIMITED

(Registration number: 2004/002282/06)
(Incorporated in the Republic of South Africa)
(Share Code: NUT ISIN Code: ZAE000156485)
("Nutritional Holdings" or "the Company")

**WITHDRAWAL OF CAUTIONARY ANNOUNCEMENT RELATING TO THE HALT IN SUPPLY ON
INTERNATIONAL AGREEMENTS
AND
RENEWAL OF CAUTIONARY ANNOUNCEMENT RELATING TO THE DISPOSAL OF NUTRITIONAL
FOODS (PTY) LTD ("NUTRITIONAL FOODS")**

Withdrawal of cautionary announcement (Halt in Supply)

Shareholders are referred to the announcement published in SENS on 24 May 2021 in which they were advised that the Company had been instructed by its customer to temporarily halt supply on the international agreements, namely GIH Distributors and Grovenor Supplements FZCO, based on concerns regarding the supply chain including packaging and supply requirements and transit restrictions as a result of the increase in South Africa's COVID-19 statistics which could result in the product needing to be chemically sanitised and quarantined.

Nutritional Holdings is pleased to advise shareholders that the customer has advised the Company that:

- all product at the port of destination has been cleared as having conformed to international standards;
- it has conducted its own investigations in respect of packaging standard CV73893/UN1017 and provided that the outer packaging of all future product boxing is wrapped in sterilised plastic in conformance with SANS 490:2013 and accompanied by a sanitation confirmation certificate, the product itself will not need to be chemically sanitised or quarantined; and
- that on the basis of the above it is to proceed with production in respect of the above agreements.

Shareholders are accordingly advised that the cautionary announcement is now withdrawn.

Renewal of cautionary announcement

Shareholders are reminded that the Company continues to trade under caution in relation to the disposal of Nutritional Foods and that they should accordingly continue to exercise caution when dealing in the Company's securities until a further announcement regarding the financial effects of the disposal of Nutritional Foods is made.

By order of the Board

Durban

26 May 2021

Designated Advisor

AcaciaCap Advisors Proprietary Limited

