

PSG Group Limited
(Incorporated in the Republic of South Africa)
(Registration number: 1970/008484/06)
JSE Limited ("JSE") share code: PSG
ISIN code: ZAE000013017
LEI code: 378900CD0BEE79F35A34
("PSG")

DEALING IN PSG SHARES BY SHARE INCENTIVE SCHEME

In compliance with paragraph 14.9(d) of Schedule 14 and paragraphs 3.63 to 3.74 of the JSE Listings Requirements, the following information, relating to the dealing in PSG securities by the PSG Group Limited Supplementary Share Incentive Trust, is disclosed:

NAME OF SCHEME	PSG Group Limited Supplementary Share Incentive Trust	
COMPANY TO WHICH THE SCHEME RELATES	PSG Group Limited	
TYPE OF SECURITIES	Shares	
CLASS OF SECURITIES	Ordinary	
DATES OF TRANSACTIONS	17 May 2021	(1)
	18 May 2021	(2)
CENTS PER SHARE	Low: 7 805	(1)
	High: 7 950	(1)
	VWAP: 7 836	(1)
	Low: 7 880	(2)
	High: 8 069	(2)
	VWAP: 8 037	(2)
NUMBER OF SECURITIES TRANSACTED	25 000	(1)
	50 000	(2)
TOTAL RAND VALUE OF SECURITIES	R 1 958 950	(1)
	R 4 018 480	(2)
NATURE OF TRANSACTIONS	Acquisition of shares by the PSG Group Limited Supplementary Share Incentive Trust to enable it to satisfy certain of its obligations in terms of the share incentive scheme (On- market transactions)	

Clearance to deal in these shares was obtained in accordance with paragraph 3.66 of the JSE Listings Requirements.

19 May 2021
Stellenbosch

Sponsor
PSG Capital

Independent joint sponsor
UBS South Africa